

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ THE FEDERAL INCOME TAX CONSEQUENCES TO THE BANK MUTUAL SHAREHOLDERS SHOULD BE DETERMINED UNDER INTERNAL REVENUE CODE SECTIONS 354, 368(a) AND 1221.

18 Can any resulting loss be recognized? ▶ A BANK MUTUAL SHAREHOLDER GENERALLY WILL NOT RECOGNIZE ANY GAIN OR LOSS AS A RESULT OF THE EXCHANGE EXCEPT FOR CASH RECEIVED FOR FRACTIONAL SHARES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE MERGER AND RESULTING STOCK EXCHANGE BECAME EFFECTIVE FEBRUARY 1, 2018. FOR BANK MUTUAL SHAREHOLDERS WHOSE TAXABLE YEAR IS A CALENDAR YEAR, THE REPORTABLE YEAR IS 2018. BANK MUTUAL SHAREHOLDERS ARE URGED TO CONSULT THEIR OWN TAX ADVISORS WITH RESPECT TO THEIR INDIVIDUAL TAX CONSEQUENCES RESULTING FROM THE MERGER.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ Tammy Stadler Date ▶ 7/20/18
Print your name ▶ TAMMY STADLER Title ▶ CORPORATE CONTROLLER OF SURVIVING CORP.

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	